Certified Financial Planner™ Certification Education Program

Personal Information:
Name: ___________________________ Phone: (     ) ____________
Address: ____________________________________________________________
City: __________________________ State: __________ Zip Code: ______________
Email(s): (1) __________________ (2) __________________
Last 4 of Social Security (Required by the CFP Board): ___ ___ ___ ___ Date of Birth: ___ / ___ / ______
Gender ☐ Female ☐ Male
Race/Ethnicity ☐ American Indian or Alaskan Native ☐ Asian ☐ Native Hawaiian or Other Pacific Islander
☐ Black or African American ☐ Hispanic/Latino of any race ☐ White ☐ Two or more races

Employment Information:
Company Name: ___________________________ Phone: (     ) ____________
Address: ____________________________________________________________
City: __________________________ State: __________ Zip Code: ______________
Position/Years: ______________________________________________________

Education Information (A college degree is required for certification)
(1) College/University: ___________________________ Dates Attended: __________
Location: __________________________ Graduation Date: __________
Degree(s) Earned: _____________________________________________________

(2) College/University: ___________________________ Dates Attended: __________
Location: __________________________ Graduation Date: __________
Degree(s) Earned: _____________________________________________________

Professional Designation(s):

Registration/Fee Options:
☐ Regular Individual Course Registration: Fee $850
☐ Regular Series Registration: Fee $5,650 ($300 savings)
☐ UCF Alumni/FPA Member Individual Course Registration: Fee $800 ($50 savings)
☐ UCF Alumni/FPA Member Series Registration: Fee $5,300 ($650 savings)
☐ Organization/Company Group Series Registration: Fee $5,000 per employee ($950 savings per employee)
☐ Single Course Audit: Fee $500

For payment options, please contact our CFP Program Representative at financialplanning@ucf.edu or 407-882-0251

How did you learn about our program?
☐ Website/Internet ☐ Printed mailer/flyer ☐ CFP Board ☐ E-mail from UCF ☐ FPA Event/Comm. ☐ Friend/Co-worker
Other: ______________________________________________________________________________________