Build on Your Success by Joining the Financial Planning Association® (FPA®)

The association for CFP® professionals, and those that support the financial planning process.

FPA is your source for valuable member benefits including:

- FPA's Member Directory where you will connect to a strong network of 23,000 financial planning professionals.
- Complimentary monthly subscription to the Journal of Financial Planning providing innovative, thought-provoking content, ideas and strategies with access to searchable archives of past issues. Monthly CE Credits available for each issue.
- Access to FPA's online member discussions through FPA Connect at connect.fpanet.org.
- Discounts on FPA conference & event registrations.
- Discounted educational webinars through the FPA Virtual Learning Center offering a variety of CE credits.
- Access to a network of over 90 local chapters nationwide. First year members are instantly connected to their local chapter*.
- Members-only discount program on products and services including group LTD insurance and popular financial planning software providers.
- FPA SmartBrief bi-weekly e-newsletter bringing you the top stories in financial planning news.
- Complimentary Basic Listing in PlannerSearch®, FPA's online professional search tool designed to help consumers find a financial planner (members must meet certain qualifications).
- Complimentary monthly subscription to Money magazine plus access to the Money digital edition.
- Complimentary weekly subscription to Bloomberg BusinessWeek magazine and access to the iPad app.
- Local and national leadership and volunteer opportunities.

* Event/meeting fees applicable for some FPA chapters.

FPA provides tools, resources, opportunities and connections for every step of your career journey.

JOIN TODAY AT www.FPAMember.org
**Education**

- **Webinars** - Members enjoy free and discounted webinars from leaders in the profession on FPA's Virtual Learning Center.
- **FPA Research Center** - Enjoy research studies, articles, and whitepapers on subjects ranging from investments, to marketing and technology.
- **Journal of Financial Planning** - Receive the monthly award-winning, peer-reviewed publication with the best current thinking from prominent writers and financial experts. Includes the online Journal archives. Search 32 years' worth of content by author, title or topic.

**Practice Management Solutions Magazine** - This digital bimonthly practice management magazine is your source for practical, easy-to-apply tools and resources to build a more profitable business.

**FPA SmartBrief** - Enjoy a weekly digest of the latest in the profession, including news, policy updates and the latest trends in practice management.

**FPA Press** - The publishing arm of FPA includes books ranging from best practices and practical wisdom to resources for planners and clients. Members enjoy exclusive discounts.

**Networking**

- **FPA Connect** - Join the conversation on FPA's online social networking platform! FPA Connect is a powerful membership benefit, where it is easier than ever to connect with like-minded professionals. Learn and share strategies, best practices, current news and articles, all centered on financial planning.
- **Membership Directory** - Members enjoy an exclusive listing. Find and connect with other members who share the same values as you.

**FPA National Conferences and Events**

- **FPA Experience** - FPA's annual conference is the financial planning conference every year, attracting over 2,000 financial planning professionals. Network with other professionals, expand your knowledge, and grow your career. www.FPAAnnualConference.org
- **FPA Business Solutions** - The advanced practice management and technology conference for financial advisers, with unparalleled education covering marketing, practice optimization, portfolio and asset management, and financial planning technology. www.FPASolutions.org
- **FPA Retreat** - Get away from the office for a few days with other financial planning professionals. Relax, learn, network and grow with forward-thinking content blending the art and science of financial planning. www.FPARetreat.org

**Indicates Continuing Education (CE) credits are available**
Advancing the Profession

Media Exposure – FPA is featured in thousands of news articles annually, spreading the message about the benefits of financial planning to a wide audience.

Financial Planning Days – FPA’s premier pro bono financial planning week creates consumer awareness of the need for financial planning at every level.

FPA-PAC – The federally registered political action committee (PAC) of FPA is the only PAC on Capitol Hill devoted to representing the interests of the financial planning profession.

Advocacy – Leveraging the voices of over 23,000 members, FPA advocates for the needs and interests of financial planning professionals, all with the goal of advancing the financial planning profession.

Capitol Update – Stay informed and up-to-date on recent developments on Capitol Hill related to the financial planning profession, including FPA’s own advocacy efforts, with this monthly newsletter.

Professional Development

Practice Management Center – Enjoy unlimited access to this online resource covering topics including marketing, operations, HR, compliance and technology.

Leadership and Volunteer Opportunities – Build your skill-set, give back to the profession and strengthen your ties to the financial planning community through FPA’s volunteer and leadership opportunities, including national workgroups, chapter leadership opportunities and pro bono services.

FPA Career Center – Post or browse jobs and access CFP® certification resources and resources for those new to the profession.

Publishing Opportunities – Gain recognition and exposure by being published in any of FPA’s professional publications, including the Journal of Financial Planning, the Practice Management Center blog, and All Things Financial Planning, FPA’s consumer-facing blog.

PlannerSearch® – Consumers use this service to find financial planning professionals in their area. CFP® professionals who meet the qualifications can take advantage of this referral generation service.

Discounts, Rewards and Recognition

Member Advantage Program – Enjoy discounts on travel, office supplies, software and more. New partners are added to the program on a regular basis.

Member-Get-A-Member Program – Share the value of FPA membership with your colleagues. Refer your colleagues and, if they join, you’ll both receive discounts on your membership dues. Referring members also receive recognition at national events.

Longevity Program – Loyal members receive a presentation-worthy certificate for reaching key anniversary milestones for years of membership—perfect for displaying as a testament of your long-standing commitment to FPA’s Code of Ethics.

Magazine Subscriptions (included with membership) – Enjoy subscriptions to Bloomberg Businessweek, Money and Kiplinger’s Personal Finance.